

Dear Kirkland Resident:

In response to your inquiry about our low income senior or disabled reduced utility billing rate, we are enclosing an affidavit for qualification.

To qualify you must prove:

- 1) You ***or*** spouse are 62 years of age or older or disabled.
- 2) If ***single*** you receive **\$2375.00** or less gross monthly income.
- 3) If ***married*** you receive **\$2712.50** or less gross monthly income.

You will need to **attach the following documents** verifying income:

- 1) The **first page** of your latest 1040 tax return. If you do not file a 1040, please fill out the attached Senior or disabled Filing Form.
- 2) Attach form SSA-4926SM or SSA-1099 that is sent to you at the beginning of each year from Social Security Administration to tell your benefits for the year.

We will process your application when we receive the completed and notarized forms back from you. If you wish to have the forms notarized here, just bring them in with you.

We at the City of Kirkland are glad to see the new low income levels allowing more of our senior or disabled citizens to take advantage of these savings. Should you have further questions, please feel free to call our department at 425-587-3135.

Sincerely,

Utility Billing

SENIOR or DISABLED FILING FORM

(if 1040 is not filed)

Please use this form when your only income was from one or more of the sources listed below and you **DO NOT** file a 1040 form. Enter the amount of income for each item listed below.

- | | |
|--|---------------------------------|
| 1. Gross Social Security Income | <input type="text" value="\$"/> |
| 2. Gross Wages, Salaries, Tips | <input type="text" value="\$"/> |
| 3. Gross Dividend Income | <input type="text" value="\$"/> |
| 4. Gross Rental Income | <input type="text" value="\$"/> |
| 5. Gross Refund (local income tax) | <input type="text" value="\$"/> |
| 6. Gross Interest Income | <input type="text" value="\$"/> |
| 7. Gross Retirement Income
(Pensions, annuities, IRA Distributions) | <input type="text" value="\$"/> |
| 8. TOTAL GROSS INCOME (Add lines 1-7) | <input type="text" value="\$"/> |

If line 8 is less than the Total Gross Income listed below, you qualify for a discount with the City of Kirkland.

Single - 62 years of age or older or disabled	<input type="text" value="\$28,500.00 per year"/>
Married – You or your spouse are 62 years of age or older or disabled.	<input type="text" value="\$32,550.00 per year"/>

SIGNATURE _____

DATE _____